

F&E Tools Workgroup - July 30, 2024

General Meeting Notes:

NOFA for 24-25 mapped well to the Strategic Plan

NOFO priorities should be more clear about NOT funding projects like Prevention or upcoming interventions

F&E come up with their priorities and then present to the Coalition (this would need to be completed at the August meeting)

Focus on PSH and RRH as a top priority

Discussion on using Cost Per Positive Outcome, settled on adding the element but under the qualitative category (more for an information only item)

Did conduct revisions to the score factors based on primary categories of Performance (which is quantitative) and Qualitative factors like agency infrastructure etc

Did deepen the racial equity elements based on performance data along with agency commitment to diversity (staff training and board composition)

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Process Recommendations

1. Staff scores quantifiable performance elements, furthers to committee for review, questions & clarifications
2. Committee takes on scoring qualitative areas (30% of the overall score)
3. Committee takes on scoring qualitative areas - each member scores separately (30% of the total score)
4. Staff takes final ranking average of the qualitative areas (30% factor) and final quantitative scoring (70% factor) and returns final scores to committee for final recommendations
5. Staff then proceeds to fund per available resources (similar to the ranking process for CoC funding)

F&E Discussion Questions

1. Do the 70%/30% allocations work for the committee? If not what else would be recommended?
2. How to balance differing project types (interventions)
 - a. Committee decides ahead of time about the funding caps for intervention type
 - b. Committee decides ahead of time caps on the number served in each intervention which would follow the 1-2-4 framework as advanced by All Home)

Order of Fall Evaluations

September - PSH

October - RRH

November - Emergency Shelter

December (or January) - Street Outreach

Evaluation meetings to focus primarily on measureable data, recommendations for what else to evaluate discussed at the F&E August 2024 meeting

Notes about the Score Tool References

Column B - Reference Column indicates element status as follows: Numerical reference indicates the elements was taken of last year's score tool, Revised reference means the elements was on the '24-'25 tool but has been enhanced, New indicates a brand new addition to the tools by project type

Scoring Draft: Street Outreach

Revisions Recommended by F&E Workgroup July 30, 2024

				Points Assigned	Notes
Reference	Descriptor	Source	Additional	Street Outreach	
Performance Measures (Quantitative)					
1b.	Percent that exit to Perm Destinations	APR 23c		12	
1c.	Percent placed into Interim Housing	APR Q23c - Temporary Situations		12	
1a.	Number Enrolled and Assessed by CES	CES Report (custom)		10	
Revised 1c.	CES Assessments by Race	CES Report (custom)		10	
New	Percent Engage in Street Outreach	APR Q9b	Clients who went on to work with case planning	5	
3a.	Financial Audit (Findings/Mgmt Letter, Fiscal Compliance	Compliance	Audit projects >\$2m, Financials >\$2m	5	
8.	HMIS Data Quality & Timeliness	APR Q6a-6e	HMIS Staff to complete	4	
New	Chronic Homeless Percent	APR Q5.10		3	
New	Veteran Percent	APR Q5.13		3	
New	Domestic Violence Percent	APR Q5.14b	Three months and under	3	
Revised 4.	Spend down of Funds	Compliance	Staff include spend down rate schedule at .75 d	3	
Subtotal Performance Measures				70	
Infrastructure & Management (Qualitative)					
Revised 6.	Prof Development for Staff on Cultural Humil Narrative	Narrative		7	
Revised 6.	Board Composition	Narrative		5	
Revised 5.	Lived Experience Feedback	LEAP survey		5	
New	Case Planning Process (including example Cas Case Planning Process Narrative	Identify which case planning tool and how used		5	
New	Cost Per Positive Exit	R&R Tool HUD	Calc in R&R Tool	5	
New	Collaboration/connetion with Healthcare Pro Narrative			3	
Subtotal Qualitative Measures				30	
Total Possible				100	

Should we include health insurance on Street Outreach?

Scoring Draft: Emergency Shelter

Revisions Recommended by F&E Workgroup July 30, 2024

				Points Assigned	Notes
Reference	Descriptor	Source	Additional	Street Outreach	
Performance Measures (Quantitative)					
1a.	Percent Exited to Perm Destinations	QPR Q23c	Focus on number who retained or obtained a lease	15	
New	Length of Time In Project	APR Q27k	compare to baselines	10	
1d.	Number Enrolled and Assessed by CES	CES Report (custom)		10	
Revised 1d.	HIC Utilization	2024 HIC and Year Round Calcs		5	
6.	Financial Audit (Findings/Mgmt Letter, Fiscal Compliance)	Compliance	Audit projects >\$2m, Financials >\$2m	5	
10.	HMIS Data Quality & Timeliness	APR Q6a-6e	HMIS Staff to complete	4	
New	Chronic Homeless Percent	APR Q5.10		8	
New	Veteran Percent	APR Q5.13		5	
New	Domestic Violence Percent	APR Q5.14b	Three months and under	3	
Revised	Spend down of Funds	Compliance	Staff include spend down rate in analysis	5	
Subtotal Performance Measures				70	
Infrastructure & Management (Qualitative)					
Revised 9.	Prof Dev for Staff on Cultural Humility	Narrative		7	
Revised 9.	Board Composition	Narrative		5	
Revised 8.	Lived Experience Feedback	LEAP survey		5	
New	Case Planning Process (including example Case Planning Process Narrative)	Identify which case planning tool and how used		5	
New	Cost Per Positive Exit	R&R Tool HUD	Calc in R&R Tool	5	
Revised 4.	Housing First	Narrative	Rely on narrative, not as much on tool	3	
Subtotal Qualitative Measures				30	
Total Possible				100	

Scoring Draft: Rapid ReHousing

Revisions Recommended by F&E Workgroup July 30, 2024

				Points Assigned	Notes
Reference	Descriptor	Source	Additional	Street Outreach	
Performance Measures (Quantitative)					
Reference	Percent Exited to Perm Destination (Postive Exits)	APR Q23C (Total Exits/Posttive Exits)		10	
9.	Percentage Enrollments Referred to CES	Custom Analysis		7	
Reference	Adults increased both Earned and Other Income	APR Q18		6	
1b.	Percent Exit to Perm Returning in 12 months	Custom HMIS analysis		5	
3.	Percent Accessing Mainstream Resources at Exit (Gain)	Q20b (1+ Sources)		5	
New	Increase in Health Insurance	APR Q21 (1 source of health insurance)		5	
New	Exits by Race	APR Q23e		5	
Revised	Financial Audit (Findings/Mgmt Letter, Fiscal Health)	Compliance	Audit projects >\$2m, Financials >\$2m	5	
Revised	Spend down of Funds	Compliance	Staff include spend down rate in analysis	5	
Ref	HMIS Data Quality & Timeliness	Q6a-Q6e		4	
Revised	Days from Program Start to Housing Move-In Date	APR Q27a		3	
New	Length of Time In Project	APR Q27k	compare to local baselines	3	
New	Veteran Percent	APR Q5.13		3	
New	Domestic Violence Percent	APR Q5.14b		3	
New	Chronic Homeless Percent	APR Q5.10		1	
Subtotal Performance Measures				70	
Infrastructure & Management (Qualitative)					
Revised 10.	Prof Dev for Staff on Cultural Humility	Narrative		7	
Revised 10.	Board Composition	Narrative		5	
Revised 9.	Lived Experience Feedback	LEAP survey		5	
New	Case Planning Process (including example Case Plan form	Case Planning Process Narrative	Identify which case planning tool and how used	5	
New	Cost Per Positive Exit	R&R Tool HUD	Calc in R&R Tool	5	
Revised 4.	Housing First	Custom narrative	Don't use Housing First Tool, conceived of narra	3	
Subtotal Qualitative Measures				30	
Total Possible				100	

Scoring Draft: Permanent Supportive Housing

Revisions Recommended by F&E Workgroup July 30, 2024

Reference	Descriptor	Source	Additional	Points Assigned	Notes
Performance Measures (Quantitative)					
1a.	PSH Retention	APR Stayers Housed compared to PSH Exits)		10	
New	Increase in Health Insurance	APR Q21 (1 source of health insurance)		7	
9.	Percentage Enrollments Referred to CES	Custom Analysis		7	
New	Domestic Violence Percent	APR Q5.14b	Three months and under	6	
Ref	Length of Time in Project	APR Q27k	compare to local baselines	5	
1b.	Percent Exit to Perm Returning in 12 months	Custom HMIS analysis		5	
3.	Percent Accessing Mainstream Resources at Exit (Gain)	Q20b (1+ Sources)		5	
New	Exits by Race	APR Q23e		5	
8.	Financial Audit (Findings/Mgmt Letter, Fiscal Health)	Compliance	Audit projects >\$2m, Financials >\$2m	5	
Revised 9.	Spend down of Funds	Compliance	Staff include spend down rate in analysis	5	
13.	HMIS Data Quality & Timeliness	Q6a-Q6e		4	
New	Chronic Homeless Percent	APR Q5.10		3	
New	Veteran Percent	APR Q5.13		3	
Subtotal Performance Measures				70	
Infrastructure & Management (Qualitative)					
Revised 11.	Prof Dev for Staff on Cultural Humility	Narrative		7	
Revised 11.	Board Composition	Narrative		5	
Revised 10.	Lived Experience Feedback	LEAP survey		5	
New	Case Planning Process (including example Case Plan forr	Case Planning Process Narrative	Identify which case planning tool and how used	5	
New	Cost Per Positive Exit	R&R Tool HUD	Calc in R&R Tool	5	
Revised 4.	More narrative, less tool	Custom narrative	Don't use Housing First Tool, conceived of narra	3	
Subtotal Qualitative Measures				30	
Total Possible				100	